

**REQUEST FOR CONCURRENT SERVICE REVIEW (RCR)**

SUBMIT TO MENTAL HEALTH PLAN TO:

Authorization Services  
Alameda County Behavioral Health Care Services  
2000 Embarcadero Cove, Suite 400  
Oakland, CA 94606  
Phone (510) 567-8141 Fax (510) 567-8148

Client Name: \_\_\_\_\_  
Client DOB: \_\_\_\_\_  
Client CIN or SSN: \_\_\_\_\_  
Provider Name: \_\_\_\_\_  
Agency, if applicable: \_\_\_\_\_

**CLIENT PLAN UPDATE**

**Complete in collaboration with client whenever possible.**

*General Instructions:* Respond legibly to all questions; indicate "N/A" or "none" if question is not relevant. Incomplete or illegible forms will be returned to sender. **Clinician & client signatures are required.** [Online Completion](#) is sufficient; Submit extra page, if needed,

and check this box  . For HPAC: Required at 6 months of if continuing services.

**1. Progress toward mental health objectives since last authorization (If little or no progress, indicate why):**

\_\_\_\_\_

**2. Indicate the current specific problems in daily functioning & clinical risks that mental health services will address (e.g., "Symptoms continue to meet criteria for depressive disorder and prevent client from reaching goals to become more social, complete work tasks & parent effectively."If risks are identified they must be specifically addressed):**

\_\_\_\_\_

**3. Next 6-month specific mental health objectives (observable or measurable) to support improved functioning:**

\_\_\_\_\_

**4. Changes in treatment, medication and/or diagnosis since last authorization:**

\_\_\_\_\_

**5. If applicable, please respond to questions from last Authorization Reviewer here:**

\_\_\_\_\_

**6. Service Request for Authorization** Please use one line for each service. (NOT REQUIRED FOR HPAC)

CPT Service Code (per your rate sheet) Ex: x9502	Service Description (per your rate sheet) Ex. Individual Therapy	Frequency of Service Ex. 1x/week	Diagnosis Code(s) Addressed Ex. 296.22

Client Name: _____
Client DOB: _____
Client CIN or SSN: _____
Provider Name: _____
Agency, if applicable: _____

7. Change in Special Needs? \_\_\_\_\_
8. Updated Strengths and Resources \_\_\_\_\_
9. If closing case, date of last session: \_\_\_\_\_ Referrals made: \_\_\_\_\_

<b>*CLIENT'S SIGNATURE:</b> _____			<b>Date</b> _____
Legal Representative's signature., if required: _____			<b>Date</b> _____
Specify Legal Rep.'s Relationship (e.g., parent, guardian, conservator): _____			
If client/legal rep. verbally agreed with Client Plan but declined to sign, provide the Date: _____			
If client/legal rep. disagrees with Plan, provide Reason/Date: _____			
<b>*Client's signature required above AND client must be offered copy of Client Plan page</b> unless clinician believes client's condition would suffer. If so, provide Reason/Date: _____			
<b>Provider/Clinician information is required on the line below.</b>			
_____ Clinician's printed name	_____ Signature with discipline (e.g., MFT, LCSW, MD)	_____ Date	
If Clinician is not licensed, Licensed Supervisor's information is required on the line below:			
_____ Lic. Supervisor's printed name	_____ Signature with discipline (e.g., MFT, LCSW, MD)	_____ Date	